

## OUR PRIVATE CLIENT SERVICES

- Estate Administration
- Grant-only applications
- Lasting Powers of Attorney
- Deputyship Applications / Court of Protection work
- Personal Injury Trusts
- Declarations of Trust
- Creation of lifetime Trusts
- Trust Management
- Complex Wills
- Tax advice

### *Other Services*

**CONVEYANCING • NEW BUILD  
EQUITY RELEASE • WILLS AND PROBATE  
LASTING POWER OF ATTORNEY**

**BBH** Legal  
Services Ltd



[www.bbhlegal.co.uk](http://www.bbhlegal.co.uk)



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## WILLS AND PROBATE



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## THE ESTATE ADMINISTRATION PROCESS

- Gather full details of the Estate's assets and liabilities
- Obtain the Grant of Representation
- Settle any Inheritance Tax due
- Repayment of liabilities
- Estate Accounts
- Distribution of the Estate

## MAKING A WILL

A Will is a legal written document that specifies who inherits from your estate when you die.

Your Will specifies provisions such as:

- Who inherits your property, money, possessions and investments
- Who will act as legal guardians for your minor children
- Appointment of executors – who will deal with your estate and carry out your wishes
- Funeral directions and/or organ donation
- Protection of vulnerable or disabled beneficiaries

Having a valid Will ensures your wishes are met and carried out.

Different rules (called the Intestacy Rules) apply if you die without a valid Will and may result in disputes within your family.

## LASTING POWERS OF ATTORNEY

A Lasting Power of Attorney is a legal document in which you (the Donor) appoint one or more persons (the attorney(s)) to help you make decisions or to make decisions on your behalf if you were to lose mental or physical capacity in the future.

There are two types of Lasting Power of Attorney:

- Property and Financial Affairs
- Health and Welfare

To make a Lasting Power of Attorney you will need to choose your attorney (you can have more than one) and replacement attorney (if you want to provide for this), complete Lasting Power of Attorney forms and register the document(s) with the Office of the Public Guardian.

## WHY CHOOSE BBH LEGAL SERVICES?

- Knowledge and experience of Probate Registry and Office of the Public Guardian procedures.
- Trained professionals
- Tailored service to suit your needs
- Dedicated specialist team
- Confidence that the work undertaken and documents drafted meet all legal requirements

