

# POA Tax Refund Assessment Form

COMPLETE AND RETURN THIS FORM TO FIND OUT IF YOU MIGHT BE OWED A TAX REFUND

**NOTE:** If you are currently (or have been in the past 4 years) self-employed, either part-time or full-time, or you fill in a Self Assessment Tax Return, please **DO NOT** return this form as we are unable to review your tax.

Title (Please ✓)  Mr  Mrs  Miss  Ms  Other Please specify

First Name

Surname

## E-MAIL ADDRESS:

**YOU MUST** PROVIDE YOUR EMAIL ADDRESS. PLEASE USE **BLOCK CAPITALS** AND USE A SEPARATE BOX FOR EACH LETTER, NUMBER OR CHARACTER. **WE WILL REPLY TO YOU BY EMAIL** SO IF YOU DO NOT PROVIDE A VALID EMAIL ADDRESS, WE WILL NOT BE ABLE TO CONTACT YOU.

Are you currently - (please ✓ the box that applies to you)  Employed  Unemployed  Retired  Employed & receiving a pension

Industry:  If not Prison Officer please state your employer below

Occupation or Job Title

Current Marital Status: (please ✓ )  Single  Married/Civil Partnership  Separated  Divorced  Widowed

If applicable : Date of Marriage/ Civil Partnership  or Date Widowed

## PLEASE ✓ THE CORRECT ANSWER

Did your spouse/civil partner pay tax in each of the last 4 tax years 2018/19 to 2021/2022?  Yes  No

Are you over 17 years old?  Yes  No

## Since 6th April 2018 have you:

Paid Professional Membership Fees / Union Fees / Subscriptions?  Yes  No

Been required to wear a uniform, protective clothing or workwear showing your employers logo?  Yes  No

Been required to work from home or been forced to work from home due to COVID-19?  Yes  No

Paid Income Tax in the UK?  Yes  No

Been continuously employed in the UK?  Yes  No

Been paid more than £46,350 per year?  Yes  No

At any time received other income or benefits in addition to your Main Income (NOT including tax credits eg. child tax credit, working tax credit, child benefit)?  Yes  No